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August 4, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: MITSUI-SOKO HOLDINGS Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 9302
URL: https://www.mitsui-soko.com/en/
Representative: Hirobumi Koga, Representative Director and President, President Executive Officer
Inquiries: Takeshi Matsuki, Executive Officer of Finance and Accounting
Telephone: +81-3-6775-3082
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for securities analysts and institutional investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	80,697	9.6	5,696	(10.8)	6,018	(7.8)	3,696	12.9
June 30, 2025	73,624	12.2	6,385	66.8	6,529	63.5	3,272	10.0

Note: Comprehensive income For the three months ended June 30, 2026: ¥6,604 million [41.1%]
For the three months ended June 30, 2025: ¥4,679 million [(36.9)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	48.97	48.91
June 30, 2025	43.74	–

Note: The Company conducted a 3-for-1 share split of common shares, effective May 1, 2025. Basic earnings per share is calculated as if the share split had taken place at the beginning of the fiscal year ended March 31, 2026.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	312,170	148,692	43.7
March 31, 2026	310,706	157,093	45.7

Reference: Equity capital
As of June 30, 2026: ¥136,273 million
As of March 31, 2026: ¥142,071 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	24.50	–	24.50	49.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		25.00	–	25.00	50.00

Note: Revisions to the forecasts of cash dividends most recently announced: None

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	156,000	6.1	11,200	(3.7)	10,500	(8.7)	6,000	7.4	79.87
Fiscal year ending March 31, 2027	316,000	5.5	23,000	4.0	21,100	(0.9)	12,500	12.1	166.40

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: –
Excluded: –

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	77,991,106 shares
As of March 31, 2026	77,991,106 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	3,204,080 shares
As of March 31, 2026	1,182,633 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	75,479,491 shares
Three months ended June 30, 2025	74,806,716 shares

* The Company conducted a 3-for-1 share split of common shares, effective May 1, 2025. Accordingly, the average number of shares outstanding during the period is calculated as if the share split had taken place at the beginning of the fiscal year ended March 31, 2026.

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters
Figures for the forecasts, outlooks, and targets described in this report that are not historical facts are calculated based on the currently available information and uncertain factors that may have an effect on future performance. The actual results may differ from the forecasts. Regarding earnings forecasts, please refer to "(3) Explanation of earnings forecasts and other forward-looking statements," under "1. Qualitative information on quarterly financial results," on page 4 of the attached materials.

Attached Materials

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1. Qualitative information on quarterly financial results

(1) Explanation of operating results

The overview of the financial results for the three months ended June 30, 2026 is as follows.

(Millions of yen)

Consolidated total amount	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year comparison	Changes
Operating revenue	73,624	80,697	7,073	9.6%
Operating profit	6,385	5,696	(689)	(10.8)%
Ordinary profit	6,529	6,018	(511)	(7.8)%
Profit attributable to owners of parent	3,272	3,696	423	12.9%

- Although the Logistics Business saw increased revenue due to the recovery in cargo movements, operating profit and ordinary profit decreased year on year due to a reactionary decline relating to the demand for high-value-added transportation in airfreight forwarding that occurred in the same period of the previous fiscal year.
- Profit increased due to the sale of the insurance agency business.

Operating results by segment are as follows.

(a) Logistics Business

(Millions of yen)

Logistics Business	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year comparison	Changes
Operating revenue	71,987	78,434	6,446	9.0%
Operating profit	6,923	6,040	(882)	(12.7)%

Business environment: The business environment surrounding the Company is as follows.

- The inventory adjustment phase for raw materials, parts, and other materials experienced by client companies has run its course, and cargo movements recovered gradually.
- Air freight rates and ocean freight rates continued to rise due to the increase in crude oil prices and supply-demand tightening, influenced by the turmoil in the Middle East.

Operating situation: The situation regarding the operating activities of the Company is as follows.

- We focused on acquiring new businesses and expanding existing businesses in the focus fields laid out in our medium-term management plan.
  - Launch of new operations for the distribution and retail industry and increased handling volume of healthcare-related cargo
- Revenue increased year on year due to the favorable movement of imported cargo, such as food raw materials, and daily goods.
- There was a time lag in ensuring appropriate fees in response to increased costs resulting from a rise in freight rates, leading to a temporary reduction in freight margins. Additionally, a reactionary decline relating to the demand for high-value-added transportation in airfreight forwarding that occurred in the same period of the previous fiscal year, resulted in a year-on-year decrease in profit.

(b) Real Estate Business

(Millions of yen)

Real Estate Business	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year comparison	Changes
Operating revenue	1,957	2,533	575	29.4%
Operating profit	777	1,266	488	62.8%

Business environment: The business environment surrounding the Company is as follows.

- The average vacancy rates for existing office properties in the Tokyo business district decreased, while average rents increased slightly.

Operating situation: The situation regarding the operating activities of the Company is as follows.

- In the Real Estate Business, revenue and profit increased year on year due to new tenant occupancy with respect to MSH Nihonbashi Hakozaki Building upon its conversion to a multi-tenant facility.

(2) Explanation of financial position

(i) Status of changes in financial position

(Millions of yen)

Consolidated total amount	As of March 31, 2026	As of June 30, 2026	Comparison from March 31, 2026	Changes
Equity capital	142,071	136,273	(5,797)	(4.1)%
Total assets	310,706	312,170	1,464	0.5%
Equity ratio	45.7%	43.7%	-2.1 pt	(4.5)%
Interest-bearing debt	85,721	89,113	3,392	4.0%
D/E ratio	0.60	0.65	0.05	8.4%

- The decrease in equity capital was due to a decrease in capital surplus resulting from additional purchase of shares of subsidiaries, in addition to purchase of treasury shares.
- The increase in total assets was due to increases in accounts receivable - trade, non-current assets, etc.
- The increase in interest-bearing debt was due to an increase in long-term borrowings for purchase of treasury shares, additional purchase of shares of subsidiaries, and capital investment.
- The D/E ratio is kept below the financial discipline target of the 1.0 level in preparation for the implementation of strategic investment in the future.

(ii) Status of cash flows

(Millions of yen)

Consolidated total amount	Three months ended June 30, 2025	Three months ended June 30, 2026	Year-on-year comparison
Cash and cash equivalents at beginning of period	34,652	47,698	–
Net cash provided by (used in) operating activities	8,593	8,603	10
Net cash provided by (used in) investing activities	(3,725)	(3,945)	(219)
Net cash provided by (used in) financing activities	541	(11,871)	(12,412)
Cash and cash equivalents at end of period	39,906	41,191	–

The status of cash flows for the three months ended June 30, 2026 is as follows.

- The main items in cash flows from operating activities are profit before income taxes and cash reserves due to recording of depreciation.
- The main item in cash flows from investing activities is payments of construction costs for new warehouses.
- The main items in cash flows from financing activities are purchase of treasury shares, additional purchase of shares of subsidiaries, and payments of dividends.

(iii) Changes in cash flow-related indicators

	Fiscal year ended March 31, 2025	Three months ended June 30, 2025	Fiscal year ended March 31, 2026	Three months ended June 30, 2026
Equity ratio (%)	41.8	41.4	45.7	43.7
Equity ratio based on market value (%)	70.8	102.6	98.7	81.1
Interest-bearing debt to cash flow ratio	4.0	2.7	3.6	2.6
Interest coverage ratio	27.5	55.0	24.3	45.3

Notes: Equity ratio: Equity capital/Total assets

Equity ratio based on market value: Market capitalization/Total assets

Interest-bearing debt to cash flow ratio: Interest-bearing debt/Cash flow

Interest coverage ratio: Cash flow/Interest payments

1. Each of the above indicators is calculated based on consolidated financial figures.
2. Market capitalization is calculated as follows: Final stock price at the end of the period x Total number of issued shares at the end of the period (excluding treasury shares).
3. The figure used for cash flow is “Net cash provided by (used in) operating activities” on the consolidated statement of cash flows. Interest-bearing debt includes all liabilities recorded on the consolidated balance sheet on which interest is paid. Furthermore, regarding the interest payments, the figure for “Interest paid” on the consolidated statement of cash flows is used.
4. The ratio of interest-bearing debt to cash flow is calculated at 4 times for the period under review, since cash flow is converted to an annual amount.

(3) Explanation of earnings forecasts and other forward-looking statements

The consolidated earnings for the three months ended June 30, 2026 have mostly been in line with the forecast figures announced on May 13, 2026. Therefore, the full-year consolidated earnings forecasts have been left unchanged.

2. Quarterly consolidated financial statements and significant notes thereto

(1) Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	48,042	41,412
Notes and operation accounts receivable trade, and contract assets	39,474	42,143
Inventories	2,219	2,673
Other	10,975	13,104
Allowance for doubtful accounts	(70)	(68)
Total current assets	100,642	99,266
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	71,333	70,679
Land	57,784	59,068
Other, net	15,111	16,267
Total property, plant and equipment	144,230	146,014
Intangible assets		
Goodwill	2,325	2,294
Other	10,796	10,258
Total intangible assets	13,121	12,552
Investments and other assets		
Investment securities	23,679	25,807
Other	29,115	28,609
Allowance for doubtful accounts	(82)	(80)
Total investments and other assets	52,712	54,337
Total non-current assets	210,064	212,904
Total assets	310,706	312,170

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Trade notes and accounts payable	16,904	17,984
Short-term borrowings	550	550
Current portion of long-term borrowings	12,070	9,867
Income taxes payable	2,859	1,883
Provision for bonuses	4,016	2,576
Other	20,126	26,948
Total current liabilities	56,527	59,811
Non-current liabilities		
Bonds payable	16,000	16,000
Long-term borrowings	51,070	56,816
Retirement benefit liability	6,065	6,024
Other	23,949	24,826
Total non-current liabilities	97,085	103,667
Total liabilities	153,612	163,478
Net assets		
Shareholders' equity		
Share capital	16,714	16,714
Capital surplus	10,857	9,295
Retained earnings	85,522	87,336
Treasury shares	(4,337)	(12,295)
Total shareholders' equity	108,756	101,050
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	12,338	13,735
Deferred gains or losses on hedges	0	0
Foreign currency translation adjustment	14,192	14,879
Remeasurements of defined benefit plans	6,783	6,607
Total accumulated other comprehensive income	33,314	35,222
Non-controlling interests	15,022	12,419
Total net assets	157,093	148,692
Total liabilities and net assets	310,706	312,170

(2) Quarterly consolidated statement of income and quarterly consolidated statement of comprehensive income

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025		Three months ended June 30, 2026
Operating revenue			
Warehousing fee income	9,801		10,226
Stevedoring income	10,105		11,157
Port terminal fee income	4,195		4,617
Transportation income	36,090		39,671
Real estate income	1,636		2,263
Other	11,794		12,760
Total operating revenue	73,624		80,697
Operating costs			
Direct operation expenses	33,689		39,012
Rent expenses	5,618		6,077
Depreciation	2,083		2,211
Salaries and allowances	10,060		10,561
Other	10,035		10,678
Total operating costs	61,487		68,540
Operating gross profit	12,136		12,157
Selling, general and administrative expenses	5,751		6,461
Operating profit	6,385		5,696
Non-operating income			
Interest income	131		179
Dividend income	324		374
Foreign exchange gains	15		72
Share of profit of entities accounted for using equity method	37		87
Other	83		76
Total non-operating income	593		790
Non-operating expenses			
Interest expenses	229		260
Other	219		207
Total non-operating expenses	449		468
Ordinary profit	6,529		6,018
Extraordinary income			
Gain on sale of businesses	–	*	600
Total extraordinary income	–		600
Extraordinary losses			
Head office relocation expenses	390		–
Total extraordinary losses	390		–
Profit before income taxes	6,139		6,618
Income taxes	1,744		2,016
Profit	4,394		4,601
Profit attributable to non-controlling interests	1,121		905
Profit attributable to owners of parent	3,272		3,696

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	4,394	4,601
Other comprehensive income		
Valuation difference on available-for-sale securities	300	1,396
Deferred gains or losses on hedges	(0)	0
Foreign currency translation adjustment	168	638
Remeasurements of defined benefit plans, net of tax	(88)	(178)
Share of other comprehensive income of entities accounted for using equity method	(94)	145
Total other comprehensive income	285	2,002
Comprehensive income	4,679	6,604
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,505	5,603
Comprehensive income attributable to non-controlling interests	1,174	1,000

(3) Quarterly consolidated statement of cash flows

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	6,139	6,618
Depreciation	2,699	2,887
Amortization of goodwill	60	68
Loss (gain) on sale of businesses	-	(600)
Head office relocation expenses	390	-
Increase (decrease) in allowance for doubtful accounts	1	(4)
Increase (decrease) in provision for bonuses	(1,457)	(1,450)
Increase (decrease) in retirement benefit liability	(187)	(39)
Interest and dividend income	(456)	(553)
Interest expenses	229	260
Share of loss (profit) of entities accounted for using equity method	(37)	(87)
Loss (gain) on sale of property, plant and equipment	(31)	(17)
Loss on retirement of non-current assets	8	60
Decrease (increase) in accounts receivable - trade, and contract assets	(1,652)	(2,440)
Increase (decrease) in trade payables	226	949
Other, net	4,831	5,149
Subtotal	10,762	10,802
Payments of relocation expenses	(301)	–
Compensation paid for damage	(650)	–
Interest and dividends received	456	553
Interest paid	(156)	(189)
Income taxes paid	(1,518)	(2,562)
Net cash provided by (used in) operating activities	8,593	8,603
Cash flows from investing activities		
Purchase of property, plant and equipment	(3,704)	(4,543)
Proceeds from sale of property, plant and equipment	64	32
Purchase of intangible assets	(445)	(220)
Purchase of investment securities	(4)	(24)
Loan advances	(14)	(7)
Proceeds from collection of loans receivable	7	5
Payments into time deposits	(87)	–
Proceeds from withdrawal of time deposits	371	122
Proceeds from sale of businesses	–	600
Other, net	86	89
Net cash provided by (used in) investing activities	(3,725)	(3,945)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from financing activities		
Proceeds from short-term borrowings	32,500	6,000
Repayments of short-term borrowings	(27,419)	(6,000)
Proceeds from long-term borrowings	–	6,305
Repayments of long-term borrowings	(1,135)	(2,762)
Dividends paid	(1,820)	(1,881)
Dividends paid to non-controlling interests	(1,227)	(1,726)
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	–	(3,450)
Purchase of treasury shares	(0)	(7,958)
Other, net	(355)	(397)
Net cash provided by (used in) financing activities	541	(11,871)
Effect of exchange rate change on cash and cash equivalents	(154)	706
Net increase (decrease) in cash and cash equivalents	5,253	(6,507)
Cash and cash equivalents at beginning of period	34,652	47,698
Cash and cash equivalents at end of period	39,906	41,191

(4) Notes to quarterly consolidated financial statements

Notes on premise of going concern

Not applicable.

Notes when there are significant changes in amounts of shareholders' equity

The Company purchased 2,021,400 treasury shares in accordance with a resolution at the meeting of its Board of Directors held on February 6, 2026. As a result, treasury shares increased by ¥7,957 million during the three months ended June 30, 2026, and amounted to ¥12,295 million as of June 30, 2026.

Quarterly consolidated statement of income

* Gain on sale of businesses

The gain on sale of businesses in the current fiscal year was generated from the transfer of the insurance agency business of our consolidated subsidiary, MITSUI-SOKO BIZPORT Co., Ltd.

Notes on segment information, etc.

[Segment information]

I Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

1. Information on amounts of operating revenue and profit (loss) by reportable segment

(Millions of yen)

	Reportable segment		Total	Adjustment (Note 1)	Amount recorded in the quarterly consolidated statement of income (Note 2)
	Logistics Business	Real Estate Business			
Operating revenue					
(1) Operating revenue from external customers	71,987	1,636	73,624	–	73,624
(2) Intersegment revenue or transfers	–	321	321	(321)	–
Total	71,987	1,957	73,945	(321)	73,624
Segment operating profit	6,923	777	7,701	(1,315)	6,385

Notes: 1. Segment profit adjustment of ¥(1,315) million is expenses associated with the administrative department of the Company.

2. Segment operating profit is adjusted to operating profit in the quarterly consolidated statement of income.

II Three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

1. Information on amounts of operating revenue and profit (loss) by reportable segment

(Millions of yen)

	Reportable segment		Total	Adjustment (Note 1)	Amount recorded in the quarterly consolidated statement of income (Note 2)
	Logistics Business	Real Estate Business			
Operating revenue					
(1) Operating revenue from external customers	78,434	2,263	80,697	–	80,697
(2) Intersegment revenue or transfers	–	269	269	(269)	–
Total	78,434	2,533	80,967	(269)	80,697
Segment operating profit	6,040	1,266	7,307	(1,611)	5,696

Notes: 1. Segment profit adjustment of ¥(1,611) million is expenses associated with the administrative department of the Company.

2. Segment operating profit is adjusted to operating profit in the quarterly consolidated statement of income.

3. Supplemental information

Reference materials on the financial results for the three months ended June 30, 2026

1. Overview of operating results (Consolidated) (Millions of yen)

	Three-month period (from April 1 to June 30)				Full year (from April 1 to March 31)			
	Fiscal year ended March 31, 2026	Fiscal year ending March 31, 2027	Changes		Results for the fiscal year ended March 31, 2026	Forecasts for the fiscal year ending March 31, 2027	Changes	
			Monetary amount	Percentage (%)			Monetary amount	Percentage (%)
Operating revenue	73,624	80,697	7,073	9.6	299,472	316,000	16,527	5.5
Operating profit	6,385	5,696	(689)	(10.8)	22,111	23,000	888	4.0
Ordinary profit	6,529	6,018	(511)	(7.8)	21,284	21,100	(184)	(0.9)
Profit attributable to owners of parent	3,272	3,696	423	12.9	11,151	12,500	1,348	12.1

2. Financial position (Consolidated) (Millions of yen)

	As of March 31, 2026	As of June 30, 2026	Changes	
			Monetary amount and others	Percentage (%)
Equity capital	142,071	136,273	(5,797)	(4.1)
Total assets	310,706	312,170	1,464	0.5
Equity ratio	45.7%	43.7%	-2.1 pt	(4.5)
D/E ratio	0.60	0.65	0.05	8.4

3. Status of depreciation (Consolidated) (Millions of yen)

	Same period of the previous fiscal year	Three months ended June 30, 2026	Changes	Fiscal year ended March 31, 2026
Depreciation	2,699	2,887	187	11,406

4. Balance of interest-bearing debt (Consolidated) (Millions of yen)

	As of March 31, 2026	As of June 30, 2026	Changes
Bonds payable	16,000	16,000	–
Borrowings	63,691	67,234	3,542
Lease liabilities	6,030	5,879	(150)
Total	85,721	89,113	3,392

5. Segment information (Consolidated)
<Operating revenue> (Millions of yen)

	Results for the same period of the previous fiscal year	Results for the three months ended June 30, 2026	Forecasts for the fiscal year ending March 31, 2027	Results for the fiscal year ended March 31, 2026
Logistics Business	71,987	78,434	307,000	291,963
Real Estate Business	1,957	2,533	10,000	8,631
Total	73,945	80,967	317,000	300,594
Adjustment	(321)	(269)	(1,000)	(1,122)
Amount recorded in the consolidated statement of income	73,624	80,697	316,000	299,472

<Operating profit> (Millions of yen)

	Results for the same period of the previous fiscal year	Results for the three months ended June 30, 2026	Forecasts for the fiscal year ending March 31, 2027	Results for the fiscal year ended March 31, 2026
Logistics Business	6,923	6,040	25,300	24,463
Real Estate Business	777	1,266	4,500	3,661
Total	7,701	7,307	29,800	28,124
Adjustment	(1,315)	(1,611)	(6,800)	(6,013)
Amount recorded in the consolidated statement of income	6,385	5,696	23,000	22,111

A breakdown of performance in the Logistics Business by business category is presented in the Fact Sheet on the Company's IR website.
The Company's IR website URL: https://www.mitsui-soko.com/en/ir/library/information (in English)

<u>Independent Auditor's Interim Review Report on the Quarterly Consolidated Financial Statements (Translation)</u>

August 4, 2026

To the Board of Directors of MITSUI-SOKO HOLDINGS Co., Ltd.

KPMG AZSA LLC
Tokyo office

Designated Engagement Partner	Certified Public Accountant	Junichi Nezu
Designated Engagement Partner	Certified Public Accountant	Reiji Kobayashi
Designated Engagement Partner	Certified Public Accountant	Mayuka Katsuki

Auditor's Conclusion

We have conducted an interim review of the quarterly consolidated financial statements, namely, the quarterly consolidated balance sheet, the quarterly consolidated statement of income, the quarterly consolidated statement of comprehensive income, the quarterly consolidated statement of cash flows, and notes thereto, for the first quarter ended June 30, 2026 (April 1, 2026 to June 30, 2026) and for the three months ended June 30, 2026 (April 1, 2026 to June 30, 2026), which are included in the attached materials to the Consolidated Financial Results for the Three Months Ended June 30, 2026 of MITSUI-SOKO HOLDINGS Co., Ltd.

In the interim review we conducted, we found no matter that would lead us to believe that the above quarterly consolidated financial statements have not been prepared in any material respect in accordance with Article 4, paragraph (1) of the Standards for Preparation of Quarterly Financial Statements, etc. of Tokyo Stock Exchange, Inc. and the accounting principles applicable to interim consolidated financial statements generally accepted in Japan (however, the omissions set forth in Article 4, paragraph (2) of the Standards for Preparation of Quarterly Financial Statements, etc. have been applied).

Basis for Auditor's Conclusion

We conducted our interim review in accordance with interim review standards generally accepted in Japan. Our responsibilities under the standards for interim reviews are described in "Auditor's Responsibilities for Interim Review of Quarterly Consolidated Financial Statements." We are independent of the Company and its consolidated subsidiaries in accordance with the ethical requirements that are relevant to our audit of the consolidated financial statements in Japan (including the provisions applicable to audits of financial statements of public interest entities), and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that we have obtained evidence to form the basis for expressing a conclusion.

Responsibilities of Management, Audit & Supervisory Board Members and the Audit & Supervisory Board for the Quarterly Consolidated Financial Statements

Management is responsible for the preparation of the quarterly consolidated financial statements in accordance with Article 4, paragraph (1) of the Standards for Preparation of Quarterly Financial Statements, etc. of Tokyo Stock Exchange, Inc. and the accounting principles applicable to interim consolidated financial statements generally accepted in Japan (however, the omissions set forth in Article 4, paragraph (2) of the Standards for Preparation of Quarterly Financial Statements, etc. have been applied); this includes the maintenance and operation of such internal control as management determines is necessary to enable the preparation of quarterly consolidated financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the quarterly consolidated financial statements, management is responsible for assessing whether it is appropriate to prepare the quarterly consolidated financial statements with the assumption of the Group's ability to continue as a going concern and disclosing, as required in accordance with Article 4, paragraph (1) of the Standards for Preparation of Quarterly Financial Statements, etc. of Tokyo Stock Exchange, Inc. and the accounting principles applicable to interim consolidated financial statements generally accepted in Japan (however, the omissions set forth in Article 4, paragraph (2) of the Standards for Preparation of Quarterly Financial Statements, etc. have been applied), matters related to going concern.

Audit & Supervisory Board Members and the Audit & Supervisory Board are responsible for overseeing the Directors' performance of duties within the maintenance and operation of the financial reporting process.

Auditor's Responsibilities for Interim Review of Quarterly Consolidated Financial Statements

Our responsibility is to express a conclusion on the quarterly consolidated financial statements from an independent standpoint in the interim review report based on the interim review we conducted.

In accordance with interim review standards generally accepted in Japan, we exercise professional judgment and maintain professional skepticism throughout the interim review. We also:

- Make inquiries, primarily of management and other persons responsible for financial and accounting matters, and perform analytical procedures and other interim review procedures. Interim review procedures are more limited in scope compared with an audit of annual financial statements conducted in accordance with auditing standards generally accepted in Japan.
- Determine whether there is significant uncertainty regarding events or circumstances that give rise to significant doubts regarding matters related to the going concern assumption. If significant uncertainty exists, we will make a conclusion, based on the evidence obtained, as to whether there are any matters that lead one to believe that the quarterly consolidated financial statements are not prepared in accordance with Article 4, paragraph (1) of the Standards for Preparation of Quarterly Financial Statements, etc. of Tokyo Stock Exchange, Inc. and the accounting principles applicable to interim consolidated financial statements generally accepted in Japan (however, the omissions set forth in Article 4, paragraph (2) of the Standards for Preparation of Quarterly Financial Statements, etc. have been applied). In addition, if significant uncertainties regarding the going concern assumption are recognized, the interim review report is required to draw attention to the notes to the quarterly consolidated financial statements, or, if the notes to the quarterly consolidated financial statements regarding significant uncertainties are not appropriate, to express a qualified or adverse conclusion on the quarterly consolidated financial statements. Although our conclusion is based on the evidence obtained up to the date of the interim review report, future events or circumstances may cause the Group to be unable to continue as a going concern.
- Evaluate whether there are any matters that lead one to believe that the presentation and notes of the quarterly consolidated financial statements have not been prepared in accordance with Article 4, paragraph (1) of Standards for Preparation of Quarterly Financial Statements, etc. of the Tokyo Stock Exchange Inc. and the accounting principles applicable to interim consolidated financial statements generally accepted in Japan (however, the omissions set forth in Article 4, paragraph (2) of the Standards for Preparation of Quarterly Financial Statements, etc. are applied).
- Obtain evidence regarding the financial information of the Company and its consolidated subsidiaries that forms the basis for expressing a conclusion on the quarterly consolidated financial statements. We are responsible for directing, supervising and inspecting the interim review of the quarterly consolidated financial statements. We remain solely responsible for our conclusion.

We shall report to Audit & Supervisory Board Members and the Audit & Supervisory Board on the scope and timing of the planned interim review, and any significant findings from the interim review.

We shall report to Audit & Supervisory Board Members and the Audit & Supervisory Board that we have complied with the provisions related to professional ethics in Japan regarding independence and any matters that could reasonably be considered to affect our independence, and any measures taken to eliminate impediments or safeguards applied to reduce impediments to an acceptable level, if any.

Conflicts of Interest

Our firm and the designated engagement partners have no interest in the Company and its consolidated subsidiaries which should be disclosed in accordance with the Certified Public Accountants Act.

Notes: 1. The original copy of the above interim review report is kept separately by the Company (the company disclosing the quarterly financial statements).

2. XBRL data and HTML data are not included in the scope of the interim review.